



Our community teams help families like yours every day. From Bridge Financing and Real Estate solutions to Veteran Benefits and Insurance Solutions, help is available. It would be our pleasure to show you the way. You are of course welcome to pursue any options best for you. The solutions we suggest are simply here for your convenience.



BRIDGE FINANCING

Many of our families tell us they would love to pay for their move to our community while being able to take their time to prepare and sell their existing home with peace of mind. Other families may not have a home to sell but may be waiting for Veteran benefits and want to pay for monthly service fees while they wait for benefits to arrive. If this sounds like something you too would like to do, Bridge Financing by Second Act may be helpful.

Second Act is a senior-focused Division of Liberty Savings Bank F.S.B., a family-owned bank in Wilmington, Ohio, founded in 1889. Their Lending Chaperones understand senior living and help families across the USA just like you. We can introduce you to a friendly Second Act Lending Chaperone or you may call Second Act directly at 800-222-1425.



HOME SALE HELP

If you would like a little help with the sale of your home, Second Act's real estate services group has relationships with senior-focused real estate agents who can help you. From preparing to list your home through the sale, packing, and moving, simply email us at the following address below and our real estate experts will be more than happy to assist you!
realestate@secondactfs.com



VETERAN BENEFITS

The Veteran Aid & Attendance Benefit is a monthly pension benefit that may help pay for part of your senior living needs if you are a veteran of war or a spouse of a veteran of war. Second Act can refer you to Patriot Angels, a firm that specializes in helping seniors evaluate their eligibility and apply for benefits. If you would like information on how to contact Patriot Angels, please let us know!



INSURANCE SOLUTIONS

If you have a long-term care insurance policy and aren't sure how to file a claim, our insurance experts can help. If you have a life insurance policy you no longer need you may be able to sell it because life insurance is considered an asset.

Provided by:



SECOND ACT
FINANCIAL SERVICES



800.222.1425



hello@secondact.com



secondact.com/masonicvillage



Second Act is a senior-focused Division of Liberty Savings Bank, F.S.B. Lending and loan services provided by Liberty Savings Bank, F.S.B. NMLS # 408905. www.NMLSConsumerAccess.org. Equal Housing Lender. Federally Chartered Institution. For specific details related to your personal situation, please speak with a Second Act Lending Chaperone. Flyer dated as of 1/1/2023.

All other services provided by Second Act Financial Services, LLC



SECOND ACT FINANCIAL SERVICES

A Division of Liberty Savings Bank, F.S.B.

SENIOR FOCUSED HOME EQUITY LINE OF CREDIT VERSUS OTHER BANKS

	Second Act Financial Services	"Other Bank"
Allows home to be actively listed for sale	✓	✗
No pre-payment penalties to pay off loan early	✓	✗
Application decision within 24-48 hours	✓ *	✗
Funding in as little as 7 -10 business days	✓ *	✗
Fast and simple appraisals	✓	✗
Dedicated bankers who understand senior living	✓	✗
White glove dedicated service from beginning to end	✓	✗
Easy, uncomplicated loan process	✓	✗

* in most states as allowed by law

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